



2901 Butterfield Road
Oak Brook, IL 60523

Inland Investments Expands Advisor Access for Alternative Real Estate Investments with CAIS Platform

OAK BROOK, Ill. (December 18, 2024) – Inland Real Estate Investment Corporation (“Inland Investments” or the “Company”) today announced a strategic relationship with CAIS, the leading alternative investment platform for independent financial advisors with end-to-end technology solutions across the pre-trade, trade, and post-trade. Inland Investments is an industry leader in tax-advantaged real estate securitized 1031 exchange transactions, and sponsors 721 exchanges, opportunity zones, private placements, and REITs.

“We are excited to partner with Inland Investments to make their real estate strategies available through the CAIS Platform,” said Brad Walker, Chief Client and Product Development Officer at CAIS. “This collaboration highlights the power of our technology in expanding advisor access to leading alternative investment strategies, while empowering Inland Investments to broaden their investor base and drive business growth.”

As a leading investment manager offering public and private real estate securities, Inland Investments provides tax, growth and income strategies that fulfill a variety of financial goals. The Company and its affiliates have been real estate innovators for more than 57 years. Since inception, Inland Investments and its affiliates have completed 651 real estate investment programs serving more than 490,000 investors across all commercial real estate sectors.

“CAIS is at the forefront of alternative investments’ technology-driven operating efficiencies for more than 2,000 wealth management firms and we are thrilled to embark on our relationship with them,” commented Phil Graham, EVP Strategic Relations at Inland Securities Corporation. “As demand increases for alternative investments, particularly tax advantaged real estate solutions, CAIS provides us with the ability to offer a streamlined educational and investment process to the advisor community.”

###

About Inland Real Estate Investment Corporation

Headquartered in Oak Brook, Illinois, Inland Real Estate Investment Corporation is a leading real estate investment manager and a part of The Inland Real Estate Group of Companies, Inc. The Inland Real Estate Group of Companies, Inc. is one of the nation’s largest commercial real estate and finance groups, engaged for more than 55 years in the diverse facets of real estate such as property management, leasing, marketing, acquisition, real estate brokerage, development, redevelopment, construction, real estate financing and other related services. The Inland Real Estate Group of Companies, Inc. is comprised of independent legal entities, some of which may be affiliates, share some common ownership or have been sponsored and managed by subsidiaries thereof. For more information visit www.inland-investments.com.



2901 Butterfield Road
Oak Brook, IL 60523

About CAIS

CAIS is the leading alternative investment platform for independent financial advisors. The CAIS platform powers the pre-trade, trade, and post-trade lifecycle of alternative investments providing financial advisors and alternative asset managers a single operating system for scale and efficiency.

CAIS serves over 2,000 wealth management firms that support more than 50,000 financial advisors who oversee approximately \$6 trillion in end-client assets. Founded in 2009, CAIS is headquartered in New York City with offices in Austin and London.

CAIS continues to be recognized for its innovation and leadership including awards for Alternative Investment Firm of the Year by *Wealth Solutions Report*, WealthTech100 List by *Fintech Global*, Great Places to Work by *Fortune*, Best RIA Platform by SPI, Best Alternative Investments Solution by *Finovate*, and many others.

For more information about CAIS, please visit www.caisgroup.com.

Securities offered through CAIS Capital LLC, member [FINRA](#), [SIPC](#).